

June 4, 2015

Dear Subscriber,

This statement is sent to the subscribers of KONDA Barometer Political and Social Survey Series.

The statement has been prepared on the basis of the field survey conducted by KONDA Research and Consultancy on May 30-31, 2015.

This statement, which is made based on the specific clause within the KONDA Barometer Subscription Agreement and on the authorization and rights given to us by our subscribers, will also be published today on our website (www.konda.com.tr).

The research illustrates the political preferences of the subjects (domestic voters) interviewed on the days of the field survey who represent the adult population of Turkey (18 years old and above).

The margin of error of the research is +/- 1.8 within the 95% confidence interval, and +/- 2.4 within the 99% confidence interval.

The sample has been prepared on the basis of the district and village population size and education level data obtained from the ABPRS (Address Based Population Registration System) database and on the basis of the layering of the district and village results of the June 12th 2011 General Elections. The places of residence have first been sorted as rural/urban/metropolitan areas and the sample has been determined on the basis of 12 regions.

The survey was conducted by face-to-face interviews with 3543 individuals in 202 neighborhoods and villages of 126 districts including the central districts of 30 provinces. Age and gender quotas were applied to each of the 18 surveys conducted in each neighborhood.

The provinces visited within the extent of the research are Adana, Ankara, Antalya, Balıkesir, Bursa, Çanakkale, Denizli, Diyarbakır, Edirne, Erzurum, Eskişehir, Gaziantep, Hatay, İstanbul, İzmir, Kayseri, Kocaeli, Konya, Kütahya, Malatya, Mardin, Mersin, Samsun, Sivas, Şanlıurfa, Tokat, Trabzon, Uşak, Van and Zonguldak.

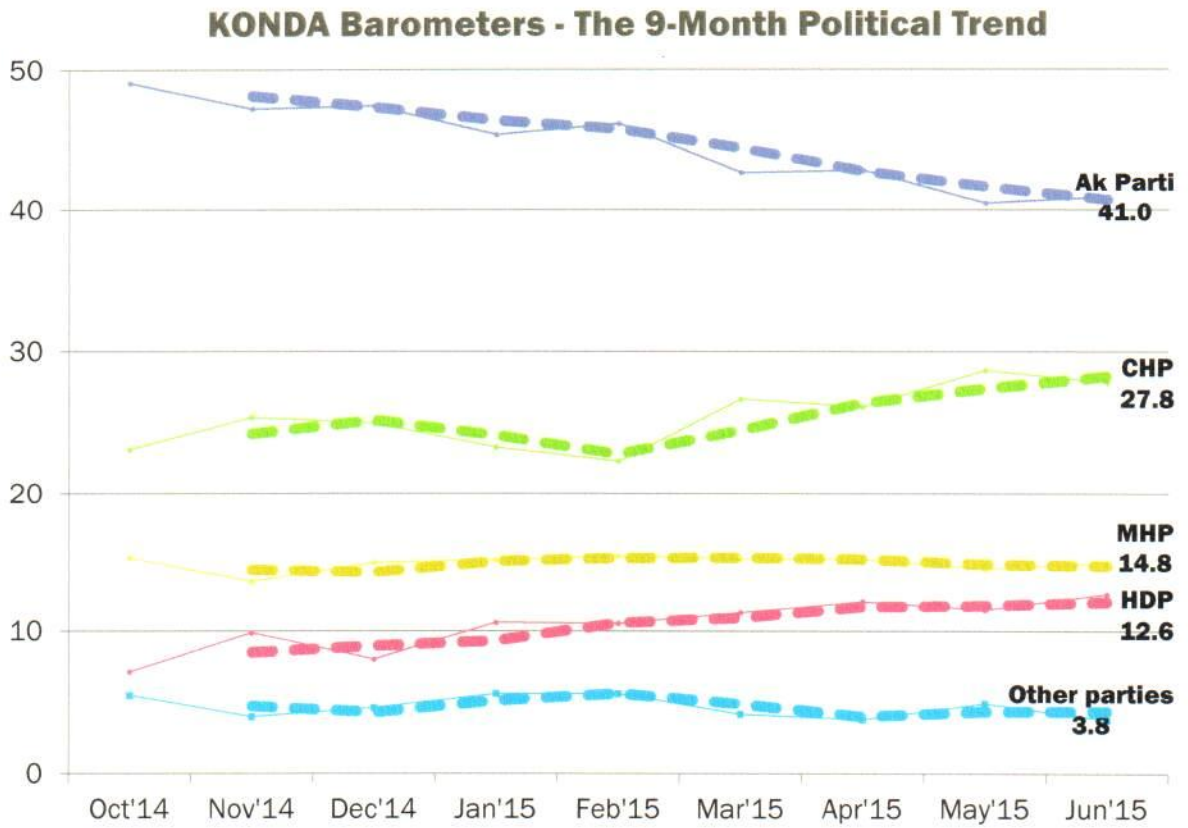
The expected vote distribution for the June 7th General Elections is as follows: Ak Parti 41.0%, CHP 27.8%, MHP 14.8%, HDP 12.6% and other parties 3.8%.

These numbers represent the preferences of domestic voters solely, and how the distribution of more than one million votes cast abroad will affect the results is unknown. Based on the statements from the interviewed subjects, these numbers

also indicate that the electoral turnout will be on the 88% level. The potential effects upon the results of any dramatic changes in the electoral turnout are unknown.

In addition, due to the asymmetrical political competition found within different electoral regions and the lack of knowledge on the potential effects of overseas votes, it is not possible to calculate the exact distribution of seats within the parliament.

As can be seen in the graph below, our findings fit the general trend present in the KONDA Barometer research results since October 2014 (along with the dynamic average curve).



Kindly submitted for your information,

Best Regards,

KONDA
RESEARCH AND CONSULTANCY INC.